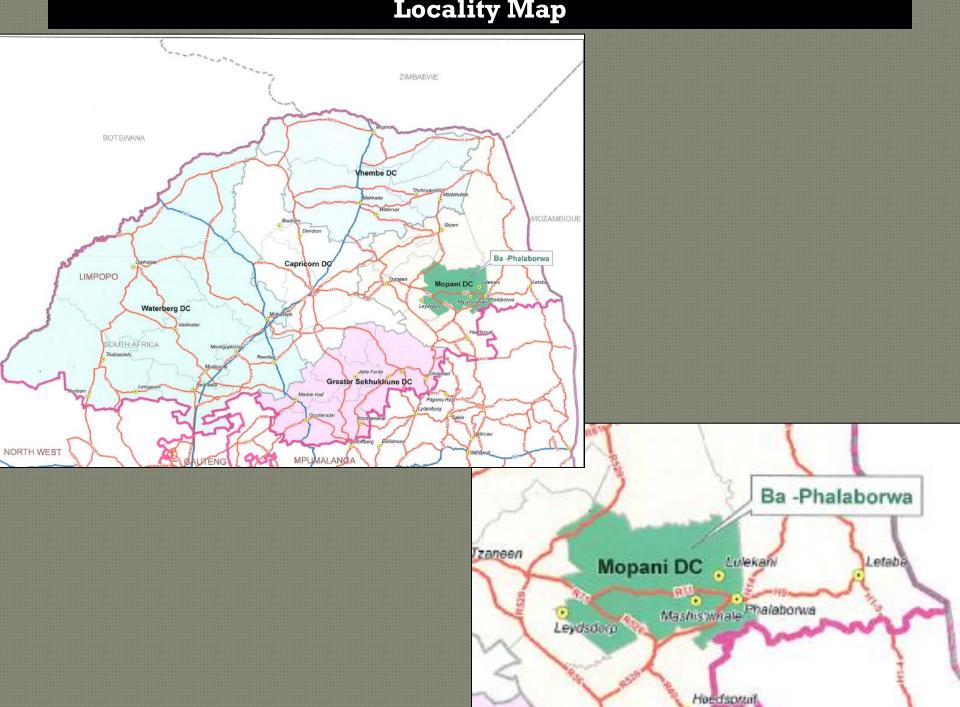
TEAM 3 PRESENTATION BA-PHALABORWA TOWNSHIP REGENERATION STRATEGY

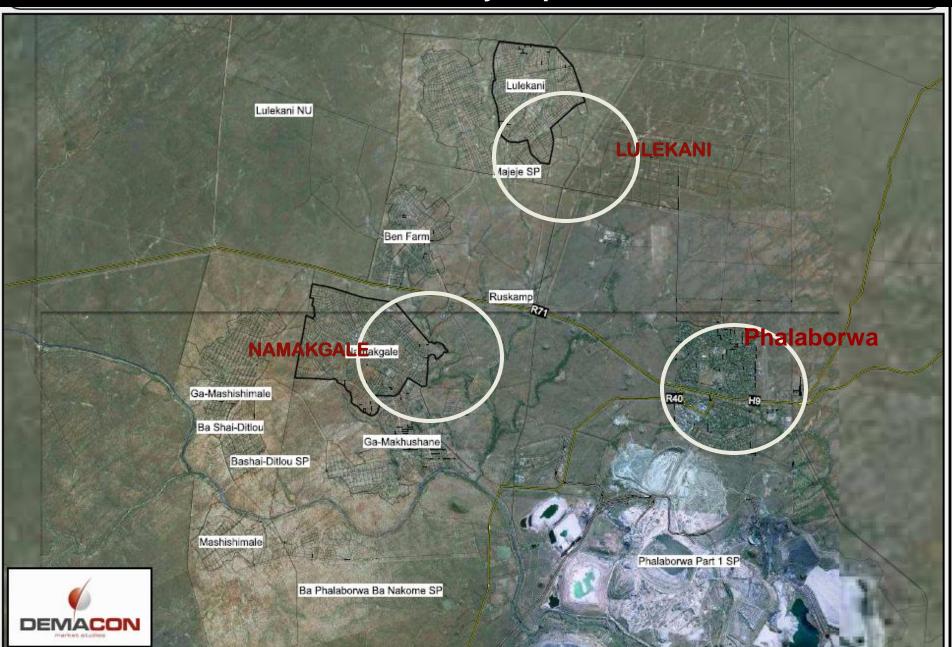
BACKGROUND

- Phalaborwa is a mining town
- Mine is phasing out due to diminishing phosphor resources
- Town and townships will be left to their own mercy to survive
- No soft landing foreseen
- Needs to restructure the economy

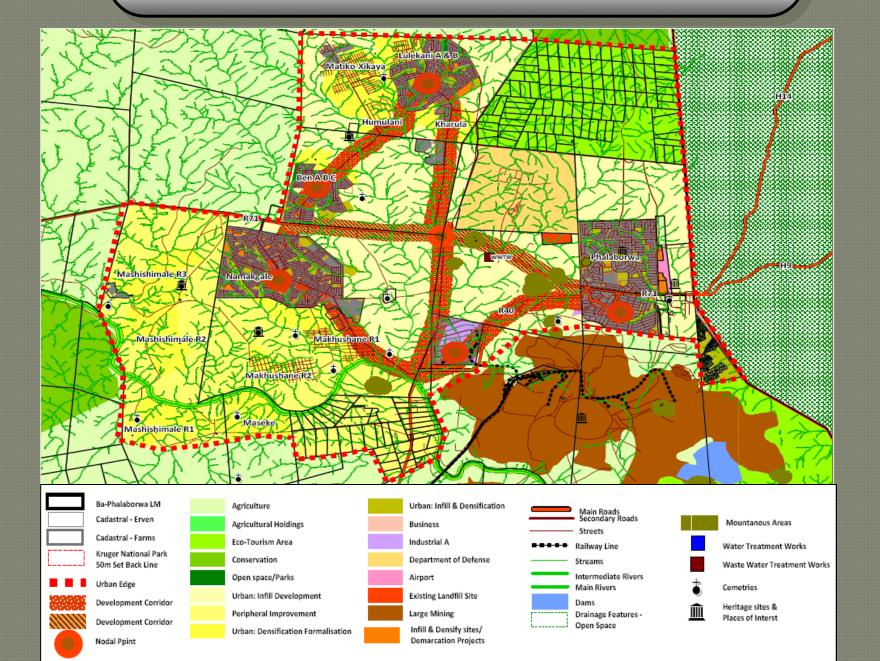
Locality Map



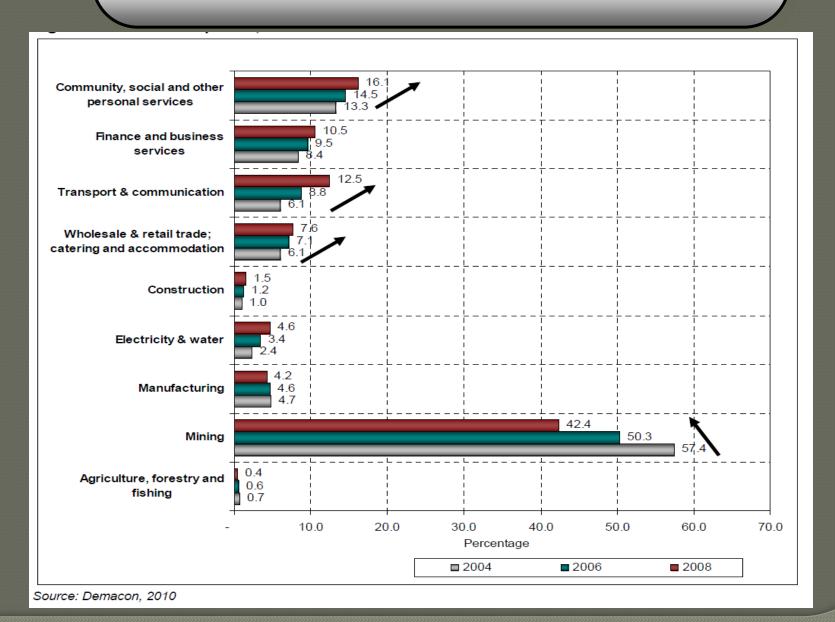
Locality Map



SDF GUIDELINES



Economic indicators



Socio-economic profile

Aspect	✓ Namakgale	✓ Lulekani	✓ Gravelotte
Number of people (2010)	✓ 36,468	✓ 22,199	√ 806
Number of households (2010)	√ 9,700	√ 4,855	√ 450
Age	✓ Dominated by a young and up-coming market segment between the ages of 10 and 29 years	✓ Dominated by a young market of 5 – 19 years and an up-coming market segment between the ages of 20 and 39 years	✓ Dominated by a young market of 5 – 19 years and an up-coming market segment between the ages of 20 and 39 years
Education	✓ Moderately educated (81 7%)	✓ Moderately educated (87.8%)	✓ Moderately educated (85.4%)
Employment	High unemployment rate of 56%	✓ High unemployment rate of 53.4%	✓ Very high unemployment rate of 61.2% (highest of all the nodes)
Occupation	 Elementary, craft and related workers and plant & machine operators 	 Elementary, craft and related workers and plant & machine operators 	 ✓ Elementary, craft and related workers and plant & machine operators
Annual Household Income (Weighted Average)	✓ R26,968	✓ R21,916	✓ R21,916
Dwelling Type	 ✓ House or brick structure on separate stand ✓ Informal dwelling not on back yard 	✓ Informal dwelling not on back yard ✓ house or brick structure on separate stand	 ✓ House or brick structure on separate stand ✓ Informal dwelling not on back yard
Tenure Status	✓ Ownership paid off✓ Rented	✓ Ownership paid off✓ Rented	✓ Ownership paid off✓ Rented
LSM 1 - 3 LSM 4 - 10	✓ 69.1% ✓ 30.9%	✓ 71.4% ✓ 28.6%	✓ 79.9% ✓ 20.1%

DEVELOPMENT IMPLICATIONS (SWOT)

REGIONAL CONTEXT

- Economic Decline
- Spatial Development Initiatives
 - Phalaborwa-Nelspruit SDI (R40)-supporting agriculture and tourism
 - Emerging Gauteng Pholokwane Phalaborwa Xia-Xia SDI.-supporting Trans-frontier Park
- Regional accessibility to Eco Tourism environment
 KNP, private game parks / lodges, Trans-frontier park
- Proximity to Hoedspruit Airport (Tourism Linkage)

DEVELOPMENT IMPLICATIONS (SWOT)

LOCAL CONTEXT

- Locality as gateway to KNP and proximity to Selati and Letaba Game Reserves
- Existing Urban Structure Dysfunctional (3 distinctive nodes)
 - Lulekane low socio economic profile, limited engineering infrastructure, strong social services infrastructure
 - Namakgale
 - · Phalaborwa
 - · Residential Area of which role and function will change
 - · CBD
 - Industrial Area supporting mine
 - Hans Merensky Golf Estate- sport tourism node as catalyst for tourism related activities (conference, spa, wellness etc..)
 - Aventura Resort

DEVELOPMENT IMPLICATIONS (SWOT)

Local context continued:

- Mine-closing down-
 - By product beneficiation pilot project of R84m to be launched
 - Dust problem will be solved with rehabilitation
 - Rehabilitation of Mine creates opportunity for attractions (Kimberly Hole adventure activities)
- Townships not integrated -10km Development Gap
- R40 Extension and R71 intersects in middle of Development
 - Gap providing opportunity for the development of a Community Activity Node in proximity of Namakgale and Lulekane
 - Provides opportunity for integration of communities.
 - Urban agriculture and indigenous knowledge

DEVELOPMENT IMPLICATIONS

- Relatively high education levels in townships
- Government properties (provincial and national) creating opportunities for development
- Bulk water is available closure of mine will increase capacity
- Internal reticulation needs upgrading
- Potential (need) for 10 000sq m retail node identified and confirmed by economists – will act as catalysts for other complimentary uses

VISION STATEMENT

Phalaborwa and surrounds becoming a vibrant and sustainable Leisure and Recreation hub in the Region

MISSION STATEMENT

Supporting a vibrant economy to offset the effects of declining mining sector and to bring improved quality of life to the residents

Strategies to Strengthen the Economic Base of Phalaborwa and surrounds

- 1. Development of Leisure and Recreation hub in support of tourism (focusing on Adventure, Scenic and Natural/eco tourism)
- 2. Strengthening linkages with tourism game reserves (eg. Transfrontier Park, Kruger/Mozambique)
- 3. Strengthening linkages with local airport as well as Hoedspruit airport
- 4. Strengthening development corridors between Phalaborwa and Namakgale/Lulekani by providing activity node at the intersection R40 EXT. towards Lulekane and R71
- 5. Providing new residential affordable housing
- 6. Upgrading and maintenance of existing settlements
- 7. Re-development of military camp as eco estate
- 8. Development of skills -base
- Recycling of mining dumps / Research on iron-ore (12 million \$ Pilot Project)

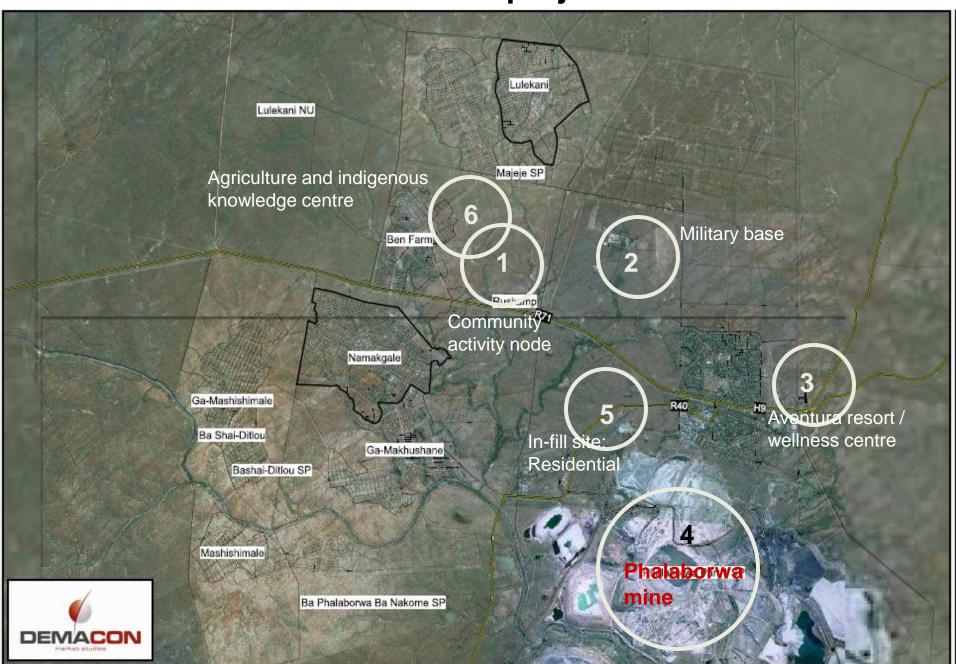
Programme

The entire new economic base and development of town and surrounds

Projects

Several individual projects running simultaneously with a catalytic project: the Nodal Business development Peter Salman

Location of projects



Programme of Activities

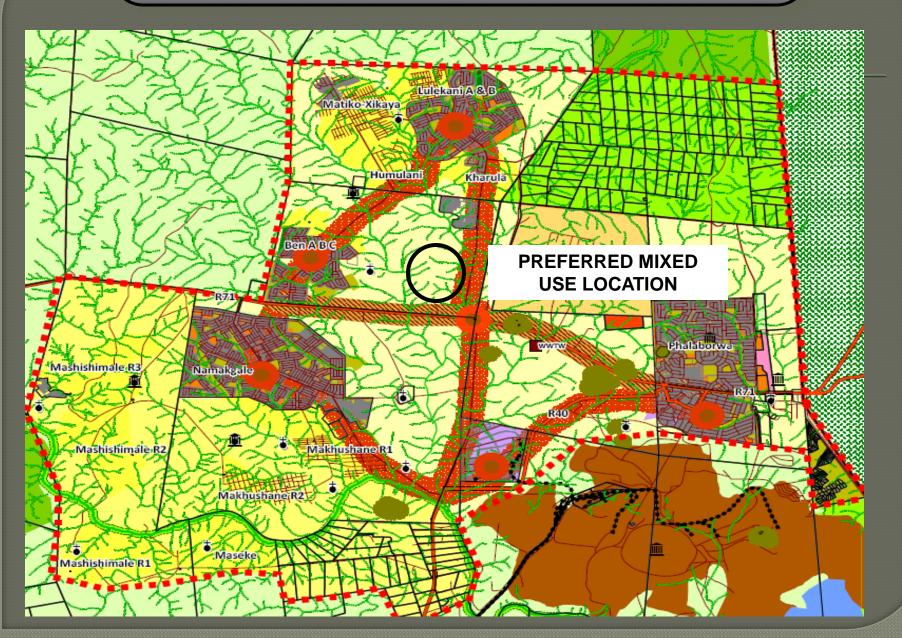
Short Term (1 year)

- Adoption of concept by Council (Programme)
- Set up of Institutional Arrangements (Steering Committee)
- Development of Sector Plans (alignment of IDP and other Sector Plans)
- Prioritisation of Projects
- Project 1: Nodal development: Preparation and Implementation of Project –Cycle and Funding

Medium Term (3-5 years)

- Initiation and implementation of other projects -Project Cycles
- Detailed development plans for projects
- Secure land for projects
- Business Plans
- Secure PPS and funding

POTENTIAL LOCATION FOR ECONOMIC PROJECT: NODAL BUSINESS DEVELOPMENT

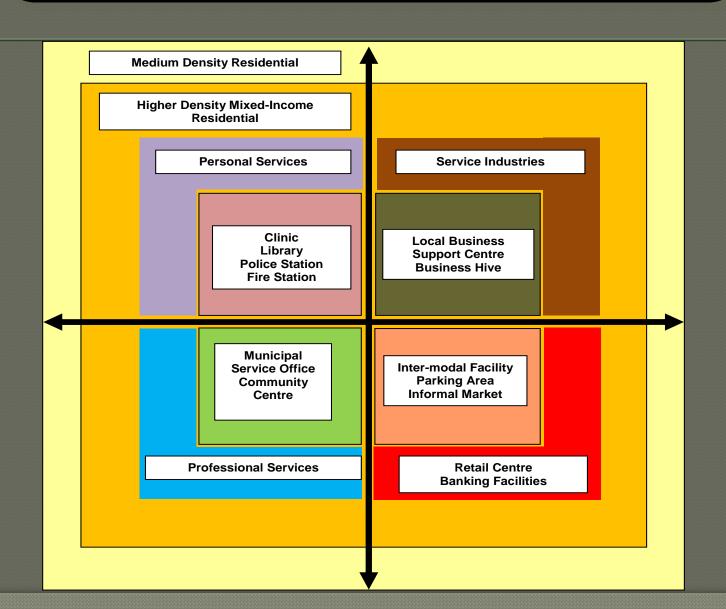


LULEKANI / NAMAKGALE MIXED USE NODE

Development Driver	✓ Public & Private Sector Driven	
Nature	✓ New Mixed Use Node	
Proposed Composition	✓ Neighbourhood Retail Centre	
	 Middle to Higher Incomer Residential component 	
	✓ Retail: Hardware and Related Uses	
	✓ Retail: Automotive and Related Uses	
	✓ Commercial / light industrial uses	
	✓ To be supported by the following range of social / public facilities:	
	✓ Intermodal facility – taxi & bus	
	✓ Informal trade facilities	
	✓ Local business support centre	
	✓ Business hive/incubation centre (Thusong Service Centre)	
	✓ Library	
	✓ Community centre	
	✓ Clinic	
	✓ Post office.	
Target Market	✓ Full LSM spectrum	
Location	✓ Intersection with R71	
Other Remarks	 Public Sector Investment will play a critical role in the development 	

of this node.

CONCEPTUAL LAYOUT OF A MIXED USE NODE



THANK YOU!